

Higher Education European Funding Services Limited



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Programmes	Type of Information				
	Summary	Workplan	Calls	Results	Dissemination
Lifelong Learning Programme					
PROGRESS			Details of a Call for Proposals are provided on pages 2 - 3 Details of Call for Tender are provided on pages 4 - 5		
CULTURE					
MEDIA					
Competitiveness & Innovation Programme			Details of a Call for proposals under the Intelligent Energy Europe Programme are provided on pages 6 - 8 Details of a Call for proposals concerning Eco-innovation under the Entrepreneurship and Innovation Programme are provided on pages 9 - 10		
ESF					Details of an Innovatory and Transnational Project at the University of Sunderland are provided on page 14
Others			Details of 2 Calls for tender by DG Enterprise and Industry are provided on pages 11 - 13		

Restructuring, well-being at work and financial participation

Deadline: First 18 May 2009
Second 1 September 2009

VP/2009/010

Aims of the Call

Overall, the part of the PROGRESS programme concerned with 'working conditions' aims to develop better responses to change through the sharing of information and expertise. In particular, it is concerned with the social and economic consequences for individuals of changes in working conditions. This call for proposals is concerned with supporting the development of effective responses to restructuring and has the following objectives, to:-

- Improve and develop expertise in restructuring
- Provide for a better understanding of health and well-being at work during change
- Promote the financial participation of workers

The call may be of particular interest to HEIs that have undertaken ESF supported research projects in related areas in the past.

Types of Activities

For each of the three objectives outlined above, the call identifies the following priorities and types of activities:-

Improve and develop expertise in restructuring**Priorities**

- i) to promote exchanges of information and experience; to develop capability in those taking part in restructuring and to promote the development of good practice in Europe;
- ii) to encourage partnerships either within companies or externally with, for example, public authorities with a role in the restructuring process;
- iii) to develop national level tools to anticipate future skills needs in order to make workers more employable and offer companies a better match between their needs and the training offered to workers and students.

Activities envisaged

- i) meetings etc. to support or promote the creation of partnerships for the anticipation, preparation or management of restructuring;
- ii) round tables, exchanges of experiences and networks of actors/experts in the area of identifying needs and skills at sectoral level;
- iii) studies and initiatives to reinforce the collection and exploitation of information on the national systems in force, and good practice, in order to anticipate, prepare for and accompany restructuring; and on trends at European level;
- iv) conferences or seminars on restructuring and initiatives to raise awareness of innovative and effective practices

Provide for a better understanding of health and well-being at work during change**Priorities**

- i) to promote activities by or with enterprises, the social partners and the authorities in order to implement programmes to prevent and treat the health problems of workers faced with restructuring
- ii) to raise awareness of stress and resistance to change during restructuring
- iii) to encourage activities to prevent the negative impact of change in terms of health and psycho-social risks

- iv) to produce recommendations and a guide of good practice to avoid or reduce the harmful consequences of restructuring on human health and identify preventative measures

Activities envisaged

- i) creation of expert networks in psychosociology and health at work
- ii) programmes intended to prevent or treat the negative impact of restructuring on workers' health
- iii) organisation of seminars, conferences and round tables, including disseminating their results through publications and on the internet.

Promote the financial participation of workers

Priorities

- i) exchange of information and good practice to promote the financial participation of workers, including with regard to corporate governance aspects

Activities envisaged

- i) meetings, seminars and conferences
- ii) training activities

Technical Issues

- Total budget - €3.1m for 2009
- Around 10 projects to be funded
- 2 deadlines
 - 18 May 2009 for projects to start no earlier than 20 July 2009
 - 1 Sept 2009 for projects to start between 3 Nov and 21 Dec 2009
- In general, maximum duration for a project is 12 months
- Grant rate is up to 80%
- Electronic submission (supported by submission of paper version)
- Projects must have a transnational dimension i.e.
 - be promoted by a European or international organisation, or
 - involve partners from PROGRESS countries, or
 - cover clearly transnational problems

Award criteria

Proposals will be assessed against the following criteria, the relative importance of the criteria is expressed as a percentage of the overall score:-

- the extent to which the proposal meets the objectives/priorities of the call (30%)
- the extent to which the operation has a genuine transnational dimension. Priority will be given to activities involving partners from at least 5 PROGRESS participating countries (10%)
- the involvement of partners, i.e. the degree of participation, the range of eligible countries and the variety of actors (10%)
- the added value and innovativeness of the activity (10%)
- the lasting impact and/or multiplier effects of the activity (10%)
- the arrangements for publicising the activity and the dissemination methods envisaged (10%)
- the overall quality, clarity and completeness of the proposal and budget (10%)
- the financial quality including value for money and cost effectiveness (10%)

Further Information

Application forms and all related documentation can be accessed from the following link:-

<http://ec.europa.eu/social/main.jsp?catId=630&langId=en&callId=205&furtherCalls=yes>

Supported employment schemes for people with disabilities in the EU and EFTA-EEA – good practices and recommendations in support of a flexicurity approach

Deadline: 19 June 2009

VT/2009/028

Subject of the Tender

The contract covers the production of:-

- a study Report,
- a compendium of good practice on supported employment schemes incorporating integrated Flexicurity measures in the EU and EFTA-EEA,
- a Directory of supporting services
- organisation of an expert meeting in Brussels

The aim of these products is to contribute to an improvement of the employment rate of people with disabilities.

Main Tasks

1. Mapping and analysis of the national supported employment schemes and integrated Flexicurity measures in all EU and EFTA/EEA countries. The analyses should address the following:
 - a. Definition and benchmarking with similar or related services per country
 - b. Funding
 - c. Monitoring
 - d. The role of (public) employment services
 - e. The role of other services and key actors
 - f. Meeting employers' needs
 - g. Meeting the employees' needs
 - h. General questions
2. In depth analysis of at least five countries addressing:-
 - a. how the integrated approach and inclusive concept of Flexicurity can best be applied for the benefit of people with disabilities
 - b. where the application of Flexicurity principles contributes positively to the employment situation of people with disabilities
 - c. where and in what way national policies considered Flexicurity principles in adapting employment policies for people with disabilities in recent years and what Flexicurity elements are applied in supported employment policies
 - d. how such measures can be used to comply with the obligations of State Parties set in Article 27 of the UN Convention on the Rights of Persons with Disabilities
3. Compendium of Good Practice
The contractor will develop criteria for the identification of good practice and will present at least:-
 - 5 national policies
 - 9 positive employers' experiences
 - 9 positive employees' experiences
4. Directory of supporting services
Production of an 'address book' of relevant services across the EU 27 Member States and the EFTA/EEA countries.

5. Policy recommendations covering:-
 - a. how supported employment schemes can be successfully introduced or their effectiveness improved, their usage increased
 - b. what role the EU level can play to increase utilisation of supported employment
 - c. how integrated Flexicurity policies can contribute to successful integration of persons with disabilities in the labour market
 - d. how the EC can comply with its relevant obligations under the UN Convention of the Rights of Persons with Disabilities
6. Organisation of an expert meeting to discuss the draft final report

Technical Issues

- Maximum duration 14 months
- Maximum cost of €350,000

Selection and award criteria

Tenders must provide evidence of financial and professional capacity to undertake the work. In addition tenders will be assessed against the following criteria:-

- Level of understanding of the nature of the assignments, its context and the results to be achieved (40%), as follows:-
 - Nature of the assignment (20%)
 - Context and results to be achieved (20%)
- Quality and appropriateness of the methodological approach (60%), as follows:-
 - Methodology (30%)
 - Strategy (30%)

Value for money will be taken into account as the score achieved in the assessment outlined above will be divided by the price, with the highest scoring bid being chosen.

Further Information

Copies of the tender documentation can be obtained from the following link:-

<http://ec.europa.eu/social/main.jsp?catId=625&langId=en&callId=210&furtherCalls=yes>

Interested?

If you are interested in submitting a proposal or a tender in response to either of the above calls under the PROGRESS Programme, we may be able to offer some assistance, please contact us for an informal discussion about how we might be able to help:-

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Deadline: 25 June 2009

CIP-IEE-2009

Objectives of the Programme

To contribute to securing, sustainable and competitively priced energy for Europe, by providing for action:-

- To foster energy efficiency and the rational use of energy resources
- To promote new and renewable energy sources and to support energy diversification
- To promote energy efficiency and use of new and renewable energy sources in transport

It is the EU's main instrument to tackle non-technological barriers to the spread of efficient use of energy and greater use of new and renewable energy sources.

Actions and Activities

IEE covers actions in the following fields:-

Energy efficiency and rational use of resources, including:-

- Improving energy efficiency and the rational use of energy, in particular in the building and industry sectors
- Supporting the preparation and application of legislative measures

New and renewable energy resources, including:-

- Promoting new and renewable energy sources for centralised and decentralised production of electricity, heat and cooling, and biofuels, thus supporting the diversification of energy sources
- Integrating new and renewable energy sources into the local environment and the energy systems
- Supporting the preparation and application of legislative measures

Energy and transport, to promote energy efficiency and the use of new and renewable energies in transport, including:-

- Supporting initiatives relating to all energy aspects of transport and the diversification of fuels
- Promoting renewable fuels and energy efficient transport
- Supporting the preparation and application of legislative measures

Integrated Initiatives combining several of the fields mentioned above or relating to certain Community priorities.

2009 Call - Opportunities for HEIs

Opportunities for HEIs under the 2009 call fall into 3 main categories:-

- **Research and analysis**
- **Education and training**
- **Exchange of experience/spreading of know how**

Set out below is a list of the priorities and actions considered to be of most interest to HEIs. The list is not exhaustive, Institutions should consult the call documentation themselves, particularly those with an interest in undertaking research in this field. Information about the Call can be obtained from the following link:-

http://ec.europa.eu/energy/intelligent/call_for_proposals/index_en.htm

Energy efficiency and rational use of resources

- Proposals related to energy-efficient buildings, including large scale education and professional training schemes in all member states to ready the market for implementation of the Energy Performance of Buildings Directive and beyond: agreements with Universities, associations of installers, chambers of commerce etc, to institutionalise the necessary education/training

New and renewable energy sources

- Proposals that give more prominence to RES-e topics in vocational training curricula; institutionalise and promote certification schemes for installers and for operational and maintenance teams
- Proposals that strengthen local entrepreneurship capacity (notably in SMEs) for providing services related to sustainable fuel supply, installation and management of RES-H/C in district heating and cooling systems, including training and certification schemes for suppliers and installers
- Provide targeted, institutionalised and certified training in the implementation of large scale RES-H/C for planners, architects and public sector authorising officers

Energy in transport

- Support learning and exchanges between practitioners, employees of regulating and administrative bodies or experts, through exchanges of staff, audits or networking activities in order to transfer knowledge and expertise
- Training and capacity building on transport and energy issues for decision makers or top management of agencies
- Exchanges of staff between agencies and between agencies and transport experts to boost knowledge and experience
- Competence building proposals which build on existing learning materials, promote networking through face-to-face training and seek to overcome language barriers in order to reach the widest possible target group

Integrated Actions

Related to bio-business

- Stimulate large-scale investment in integrated sustainable bioenergy production at regional level, providing information and advice to large businesses and financing institutions
- Promote replication of outstanding bioenergy projects which give particular and/or additional economic, social and environmental benefits
- Improve the understanding of public sector decision makers, rural planners, entrepreneurs and investors in relation to local and regional bio-business opportunities and their social, economic and environmental benefits.

Related to intelligent energy education (higher education of teachers only)

- Exchange of experiences among HEIs at EU level in integrating energy education into the overall training of teachers
- Institutionalise training and awareness raising among teachers on energy issues, including in-service training
- Organise exchanges of experience between countries which have integrated intelligent energy education into their HE curriculum for teachers and countries which have not.

Technical Issues

- The budget for the 2009 call is €65m.
- Proposals must involve 3 partners from 3 Member States or EFTA/EEA countries
- Projects must demonstrate real European added value
- The maximum duration for a project is 36 months
- Grant rates of up to 75% of eligible costs
- Project size is usually between €0.5 – 2.5m of grant
- Electronic submission of proposals
- Notification of results of selection planned from December 2009, projects to commence from April 2010

Selection Criteria

Proposals will be assessed against the following criteria:-

Relevance of the action	Quality of the methodology
Community added value	Costs and co-financing
Management and organisation of the team	

Further Information

Information about the 2009 call for proposals and all the relevant documents can be obtained from:-

http://ec.europa.eu/energy/intelligent/call_for_proposals

Interested?

If you are interested in submitting a proposal for the IEE, then we may be able to assist in preparing applications. Please contact us for an informal discussion about how we may be able to help:-

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**Competitiveness and Innovation Programme
Eco-innovation
First Application and Market Replication Projects**

Call for Proposals

Deadline: 10 September 2009

CIP-EIP-ECO-INNOVATION-2009

Background

The Eco-innovation programme will support projects connected to eco-innovative products, techniques, services or processes which aim at prevention or reduction of environmental impacts or which contribute to the optimal use of resources.

This call relates to first application and market replication projects on Eco-Innovation. Defined as *'any form of innovation aiming at significant and demonstrable progress towards the goal of sustainable development, through reducing impacts on the environment or achieving a more efficient and responsible use of natural resources including energy'*

The three main aspects of CIP Eco-innovation are:-

- Environmental benefits
- Economic benefits (including wide replication)
- Contribution of projects to innovation

The total budget for this call is €30m

Scope and Objectives of this call

The call seeks to support projects concerned with:-

- the first application or market replication of eco-innovative techniques, products, services or practices of Community relevance, which
- have already been technically demonstrated with success but which,
- owing to residual risk, have not yet penetrated the market.

The three main objectives of this call are to:-

- promote the adoption of new and integrated approaches to eco-innovation in fields such as environmental management and more environmentally friendly products, processes and services
- encourage the uptake of environmental solutions by increasing the market uptake and by the removing the barriers to market penetration. Solutions are understood to include products, processes, technologies or services
- increase innovation capacities of SMEs

Main Priority Areas for this call

- materials recycling
- buildings
- food and drink sector
- greening business/smart purchasing

Technical Issues

- grant rate up to 50% of eligible costs
- maximum duration of projects – 36 months
- no requirement for working in partnership with European partners, (but as the project must have clear European added value, involvement of partners would be favoured in selection)
- no maximum grant allocation
- submission by electronic application form only
- call managed on behalf of the Commission by the Executive Agency for Competitiveness and Innovation (EACI)

Indicative Timetable

Submission deadline	10 September 2009
Assessment completed	January 2010
Notification of results	February 2010
Negotiations	February/March 2010
Contract signature and project commencement	from March 2010 onwards

Selection and Award Criteria

Applicants will be required to demonstrate that they have the financial capacity and the professional skills and qualifications to deliver the project as proposed. In addition, they will be assessed against the following selection criteria:-

- relevance of the actions proposed in view of the objectives in the call
- quality of the proposed actions
- impact on target audience, replication and impact on the market
- budget and cost effectiveness
- European added value (including the level of European cooperation in the project)

Further Information

Information about the 2009 call for proposals and all the relevant documents can be obtained from:-

<http://ec.europa.eu/ecoinnovation>

Interested?

If you are interested in submitting a proposal, then we may be able to assist in preparing applications. Please contact us for an informal discussion about how we may be able to help:-

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Study in the implementation of the Regulation 1435/2003 on the Statute for European Cooperative Society (SCE)**Deadline 2 June 2009****ENTR/2009/021****Background**

The aim of this call is to award a contract for a study on the Implementation of the regulation 1435/2003 on the Statute for European Cooperative Society (SCE)¹ in the EU Member States and the EEA countries. In particular the study will focus on the rules applied to the SCE, national legislation on cooperatives, and the impact of the Statute on national legislation and the promotion of cooperatives in EU countries. The study will also include recommendations for future legislation. The target audience will be policy makers and stakeholders interested in the cooperative sector.

Selection and award criteria

Tenderers are required to provide evidence of the financial and professional capacity to carry out the work proposed. In addition proposals will be assessed against the following criteria:-

- Quality of the methodology proposed for the mapping of the relevant legislation implementing the Regulation (20%)
- Quality of the methodology proposed for the mapping of the national legislation on cooperatives (20%)
- Quality of the methodology proposed for the inventory of existing SCEs and related information (5%)
- Quality of the methodology proposed for the analysis of the degree of success of the Regulation (15%)
- Quality of the methodology proposed for the collection of information on other issues concerning the visibility of the cooperative sector (10%)
- Quality of the methodology proposed to formulate recommendations (15%)
- Quality of the team proposed (10%)
- Quality of the proposed overall workplan (5%)

Value for money/cost effectiveness will be taken into account as the total score awarded against the criteria will be divided by total price and the contract awarded to the highest scoring tender.

Technical Issues

- Maximum duration 12 months
- Maximum cost €300,000

Further Information

All relevant tender documentation can be obtained from the following link:

<http://ec.europa.eu/enterprise/newsroom/cf/newsbytheme.cfm?displayType=fo&fosubType=t&lang=en>

¹ In 2003 the Council adopted the Statute in order to facilitate the creation of cross border cooperative structures and to enable them to compete with other European transnational business forms.

Study on ‘Tourism exchanges in Europe: Enhancing employment, extending the seasonality spread, strengthening European citizenship and improving regional/local economies through the development of social tourism’.

Deadline: 8 June 2009

ENTR/09/012

Background

This call is to be funded under a European Commission Preparatory Action entitled ‘CALYPSO’. The Action seeks to develop “Social Tourism in Europe” whereby support is provided to the European tourism industry to ensure ‘universal access to holidays’ and support for tourism exchanges, which enable ‘as many people as possible to go on holiday and therefore aids mobility’. This call is aimed at identifying appropriate mechanisms to facilitate the development of tourism exchanges between Member States/Candidate Countries, taking into account the varying, existing systems in different countries.

CALYPSO’s main objectives during the preparatory action are as follows:-

- Catalogue the main good practices as a means to encourage tourism activity particularly during off peak season, thus generating employment opportunities when tourism demand is low;
- Identify existing measures allowing the exchanges of people from four target groups:- senior citizens, young people, disabled citizens and families facing social difficulties;
- Examine the difficulties related to such exchanges and propose solutions;
- Propose mechanisms for the tourist low season to enable the four target groups to holiday in the EU.

Tasks to be undertaken for the Study

This call for tender aims to support the objectives set out above. The study will be limited to and must include 19 Member States/candidate countries that agreed to be involved (Austria, Belgium, Bulgaria, Croatia, Cyprus, France, Greece, Ireland, Italy, Latvia, Lithuania, Malta, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Turkey). The main tasks to be covered by the tender are as follows:-

- To catalogue the main good practices concerning the target groups across Europe;
- To undertake a scoping exercise aimed at acquiring a better insight into the potential of the concerned target markets;
- To recommend appropriate mechanisms for the development of tourism exchanges;
- To identify ways and means to increase the attractiveness of the schemes amongst stakeholders from the demand and supply side of each participating country;
- To carry out a survey amongst national administrations of countries not participating in the project during this phase.

Technical Issues

- The anticipated start date for the contract is October 2009
- The contract will last no longer than 8 months
- Tenders should not exceed a cost of €600,000

Selection Criteria

In addition to providing evidence of financial and technical and professional capacity to carry out the work, tenders will be assessed against the following criteria:-

- Overall understanding of objectives
- Work programme and the analytical procedures/methodologies
- Proposed structure and information value of the output
- Quality, unambiguousness and comprehensiveness of presentation
- Total Price

Further Information

The Call was published in the Official Journal on 7/4/2009 ref. S-67-0695762

All documentation can be accessed from the following link:-

http://ec.europa.eu/enterprise/newsroom/cf/itemlongdetail.cfm?item_id=2995&lang=en

Interested?

If you are interested in submitting a tender in response to either of these calls from DG Enterprise and Industry, we may be able to offer some assistance, please contact us for an informal discussion about how we might be able to help:-

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The University of Sunderland has been awarded ESF funding from an element of the Regional Competitiveness and Employment Objective designed specifically to support innovatory and transnational projects.

The University, with a £1.4m funding package, will lead a two year regional research project involving key partners including the Institute for Ageing and Health at the University of Newcastle, Age Concern North Tyneside, Mental Health Matters, the NE Strategic Migration Partnership, NIACE and Years Ahead: the NE Regional Forum on Ageing. The research is designed to test and deliver solutions to the employment and skills issues facing the Region as population trends change. The research responds to a need to know more about the ageing workforce and the role of education and training in age diversity and decisions to retire and remain in employment.

The expertise of the regional partners will be combined with that of European partners based in Bilbao in Spain and Groningen in The Netherlands to identify effective methods for engaging older workers with innovative training to update their qualifications and skills, extend careers and embrace entrepreneurship. The initiative also aims to help employers change workplace cultures and provide flexibility for older workers.

The partnership also aims to analyse changes to the population through migration, and will develop and pilot innovative ways of matching the skills of migrant workers with the needs of regional employers.

In a press release, Professor Peter Fidler, Vice Chancellor at Sunderland explained ‘Demographic change is recognised as one of the most significant challenges facing Europe, with many regions, like the North East, witnessing a declining working age population and an ageing society. The project provides a timely opportunity for the North East to gain a better understanding of the implications of population change, and how we might take better advantage of the skills and experience of older workers, encourage more flexible work practices, and harness the benefits of inward migration.’

If you would like further information about the project then please contact Bob Brown at Sunderland, bob.brown@sunderland.ac.uk

Support from Higher Education European Funding Services (HEEFS)

In 2008, the Executive Boards of Universities UK and GuildHE decided that the company formerly known as HE ESF Services Limited, should be renamed Higher Education European Funding Services Limited. This change of name reflects the company's change of role which has been widened to cover support to HEIs interested in participating in a variety of EU programmes, such as the **Lifelong Learning Programme**, **PROGRESS**, the **Competitiveness and Innovation Programme**, **Culture** and **MEDIA Programmes** as well as the **Structural Funds**. With regard to these Programmes, HEEFS will offer support to UK HEIs in the following ways:-

- Information
- Support for applicant HEIs
- Support for projects

Information

- i. Analysis of annual workplans to identify relevant calls for proposals;
- ii. Regular monitoring of the Commission's website so that when the relevant calls are announced during the year, they can be identified and HEIs notified;
- iii. When calls are made they will be highlighted in the 'HEEFS Bulletin' which will be circulated to the HEEFS mailing list and placed on HEEFS website.

Support for applicant HEIs

HEEFS will offer support and advice to any HEI interested in submitting a proposal or a tender against any of the calls made by the Commission. Support may take the form, for example, of:-

- Interpretation and explanation of the call documentation;
- Identification of opportunities and assistance with project design to meet requirements;
- Assistance with the preparation of a project proposal or a tender;
- Advice on costing for a project

Support for projects

HEEFS will offer support to any HEI that is successful in the application process. Support may take the form, for example, of:-

- Assisting the HEI to ensure that it is able to comply with contract requirements;
- Assistance with completion and submission of interim and final claims/reports;
- Where appropriate, management of elements of a project, (e.g. managing a network or providing management support);
- Assistance with dissemination of project outcomes via HEEFS contacts network.

The **Information** element of HEEFS support will be provided free of charge to all interested HEIs. HEEFS will however, seek to recover its costs in relation to **Support for applicant HEIs** and **Support for projects** through a levy charged on the funds awarded to HEIs or by building its own costs into overall project costs. As rules governing Programmes differ, details will be negotiated with individual HEIs on a case by case basis.

Interested?

Anyone working in a UK HEI who would like support to submit a proposal under any of the EU Programmes listed above should contact HEEFS for an informal discussion.

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